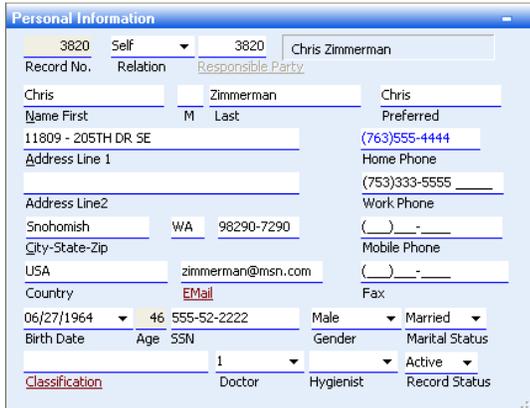


Patient Information:



Personal Information

Record No. 3820 Self 3820 Responsible Party Chris Zimmerman

Name First Chris Last Zimmerman Preferred Chris

11809 - 205TH DR SE (763)555-1444

Address Line 1 Home Phone (753)333-5555

Address Line2 Work Phone

Snohomish WA 98290-7290

City-State-Zip Mobile Phone

USA zimmerman@msn.com

Country Email Fax

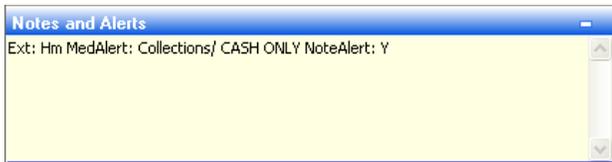
06/27/1964 46 555-52-2222 Male Married

Birth Date Age SSN Gender Marital Status

Classification 1 Doctor Hygienist Record Status

- Patients grouped by responsible party.
- First Name
- Last Name
- Middle Initial
- Preferred Name – Defaults to First Name
- Address 1
- City
- State
- Zip
- Home Phone Number
- Work Phone Number
- Email Address
- Gender
- Marital Status
- Birth Date
- Patient SSN
- Doctor of Record
- Record Status – Active, Collection

Notes:

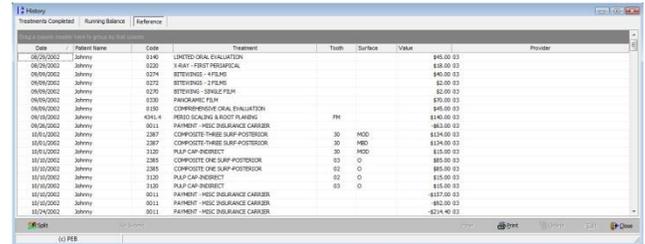


Notes and Alerts

Ext: Hm MedAlert: Collections/ CASH ONLY NoteAlert: Y

- Work Extension
- Note Alerts – Y or N
- Medical Alerts
- User Codes

History Reference Tab:



Date	Patient Name	Code	Treatment	Tooth	Surface	Value	Provider
02/25/2002	Johnny	9140	LIMITED ORAL EVALUATION			\$45.00 03	
02/26/2002	Johnny	9220	1 HOUR POST OPERATIONAL			\$25.00 03	
04/09/2002	Johnny	6274	RETURNS - 4PLMS			\$45.00 03	
04/09/2002	Johnny	6220	RETURNS - 2PLMS			\$25.00 03	
04/09/2002	Johnny	6250	RETURNS - SINGLE PLM			\$25.00 03	
04/09/2002	Johnny	6330	PANORAMIC FILM			\$75.00 03	
04/09/2002	Johnny	9150	COMPREHENSIVE ORAL EVALUATION			\$45.00 03	
04/09/2002	Johnny	49114	PROF SCALING & ROOT PLANING		PH	\$145.00 03	
04/09/2002	Johnny	9011	PAINT - MED INSURANCE CARRIER			\$6.00 03	
04/09/2002	Johnny	2387	COMPOSITE THREE SLAP POSTERIOR	30	MOD	\$124.00 03	
04/09/2002	Johnny	2389	COMPOSITE THREE SLAP POSTERIOR	30	MOD	\$124.00 03	
04/09/2002	Johnny	1120	PULP CAP INDIRECT	02	O	\$15.00 03	
04/09/2002	Johnny	2385	COMPOSITE ONE SLAP POSTERIOR	02	O	\$65.00 03	
04/09/2002	Johnny	1120	PULP CAP INDIRECT	02	O	\$15.00 03	
04/09/2002	Johnny	1120	PULP CAP INDIRECT	02	O	\$15.00 03	
04/09/2002	Johnny	4012	PAINT - MED INSURANCE CARRIER			\$17.00 03	
04/09/2002	Johnny	9011	PAINT - MED INSURANCE CARRIER			\$62.00 03	
04/09/2002	Johnny	9011	PAINT - MED INSURANCE CARRIER			\$214.40 03	

- Treatment History – Viewable as History Reference – Does not include deleted transactions [includes Charges, Payments, Debits and Credits]
- Date
- Patient Name
- Code
- Treatment Description
- Tooth
- Surface
- Value
- Provider

Financial Information:



Financial Information

\$807.20 \$807.20 \$0.00 \$0.00 \$0.00

Balance 0 - 30 31 - 60 61 - 90 90+

Stmnt. Sent Last Patient Payment Last Insurance Payment

Yes Yes Yes

Send Statement Charge Interest Send Dunning

- Account Balances -- Aged accordingly based on patient primary doctor.
- Send Statement – Defaults to Yes
- Charge Interest – Defaults to Yes
- Send Dunning – Defaults to Yes

HIPAA Forms and Treatment Information:



HIPAA Forms and Treatment Information

05/28/1998 02/01/2011 6 08/01/2011 0

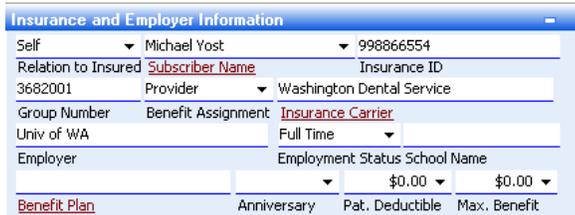
First Visit Last RC Visit RC Freq. Next Recall Failed Appt.

03/15/2011

Notice Receipt TPO Consent Response/Delay Complaint

- First Visit Date
- Last Visit Date
- Last Recall Visit
- Recall Frequency
- Next Recall Date – Based on last recall visit date using recall frequency
- TPO Consent – Defaults to Date of Conversion

Insurance and Employer Information:



Insurance and Employer Information

Self: Michael Yost, 998866554

Relation to Insured: Subscriber Name, Insurance ID

3682001, Provider: Washington Dental Service

Group Number, Benefit Assignment, Insurance Carrier

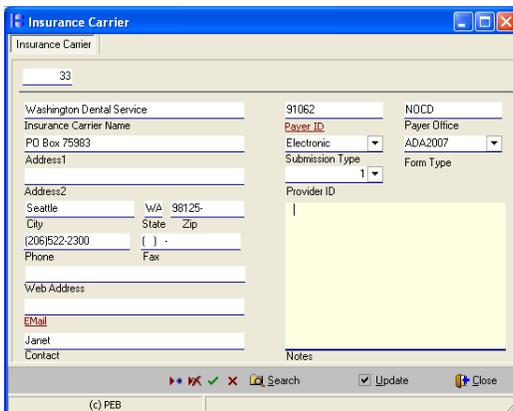
Univ of WA, Full Time

Employer, Employment Status, School Name

Benefit Plan, Anniversary, Pat. Deductible, Max. Benefit

- Relation to Primary Policy Holder
- Subscriber Name
- Insurance Id – If blank defaults to SSN# if available
- Group Number
- Benefit Assignment – Defaults to Provider
- Insurance Carrier Name
- Employer
- Employment Status – Defaults to Full Time
- Patient Deductible – Defaults to 0
- Max Benefit – Defaults to 0

Insurance Carrier:



Insurance Carrier

33

Washington Dental Service

Insurance Carrier Name: 91052, Payer Office: NOCD

PO Box 75983, Electronic, ADA2007

Address1, Submission Type, Form Type

Address2, Provider ID

Seattle, WA, 98125, City, State, Zip

(206)522-2300, Phone, Fax

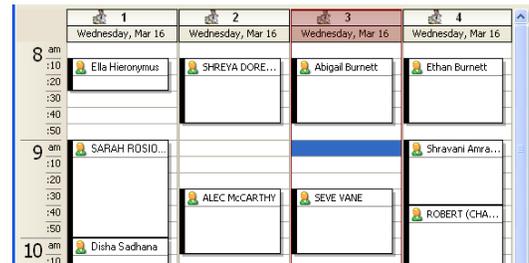
Web Address, Email, Janet, Contact

Notes

(c) PEB

- Insurance Carrier Name
- Address 1
- Address 2 – Defaults to blank
- City
- State
- Zip
- Phone
- Payer ID
- Payer Office – Defaults to NOCD
- Submission Type – Defaults to Electronic
- Form Type current ADA Form
- Provider ID – Defaults to 1

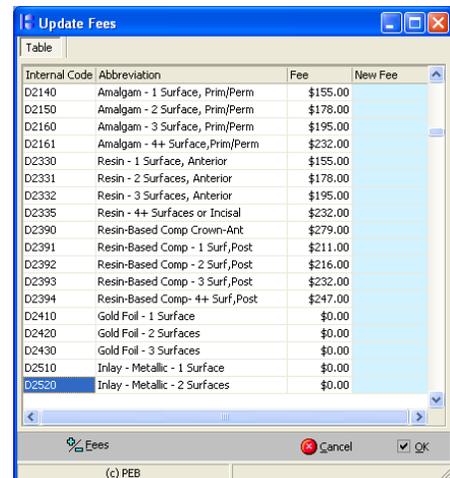
Appointment Book:



	1	2	3	4
8 am				
:10	Ella Hieronymus	SHREYA DORE...	Abigail Burnett	Ethan Burnett
:20				
:30				
:40				
:50				
9 am	SARAH ROSIO...			Shravani Anra...
:10				
:20		ALEC MCCARTHY	SEVE VANE	
:30				
:40				
:50				ROBERT (CHA...
10 am	Disha Sadhana			

- Practice Appointments will convert to appropriate column
- Patient Name
- Appointment Date
- Appointment Time
- Appointment Length
- All Appointments convert default Prophy Code [D1110 or D1120] depending upon dentist specialty. Operative appointments may need to be modified following conversion.

Fee Table:

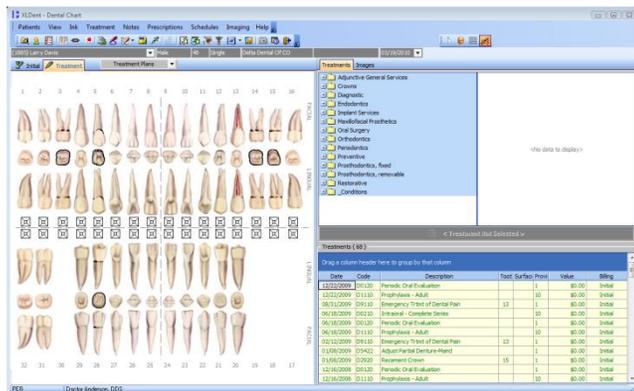


Internal Code	Abbreviation	Fee	New Fee
D2140	Amalgam - 1 Surface, Prim/Perm	\$155.00	
D2150	Amalgam - 2 Surface, Prim/Perm	\$178.00	
D2160	Amalgam - 3 Surface, Prim/Perm	\$195.00	
D2161	Amalgam - 4+ Surface, Prim/Perm	\$232.00	
D2300	Resin - 1 Surface, Anterior	\$155.00	
D2311	Resin - 2 Surfaces, Anterior	\$178.00	
D2332	Resin - 3 Surfaces, Anterior	\$195.00	
D2335	Resin - 4+ Surfaces or Incisal	\$232.00	
D2390	Resin-Based Comp Crown-Ant	\$279.00	
D2391	Resin-Based Comp - 1 Surf, Post	\$211.00	
D2392	Resin-Based Comp - 2 Surf, Post	\$216.00	
D2393	Resin-Based Comp - 3 Surf, Post	\$232.00	
D2394	Resin-Based Comp - 4+ Surf, Post	\$247.00	
D2410	Gold Foil - 1 Surface	\$0.00	
D2420	Gold Foil - 2 Surfaces	\$0.00	
D2430	Gold Foil - 3 Surfaces	\$0.00	
D2510	Inlay - Metallic - 1 Surface	\$0.00	
D2520	Inlay - Metallic - 2 Surfaces	\$0.00	

(c) PEB

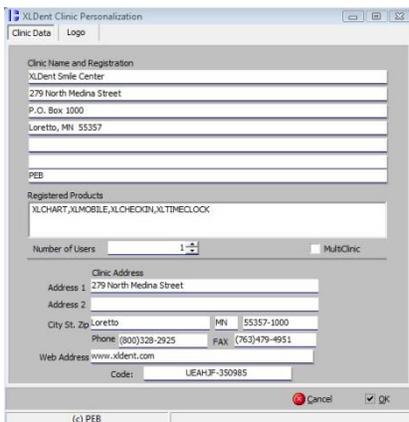
- Procedure Codes
 - ◆ Active ADA Codes
 - ◆ Base Code Abbreviation
- Fee 1 Schedule

XLChart™:



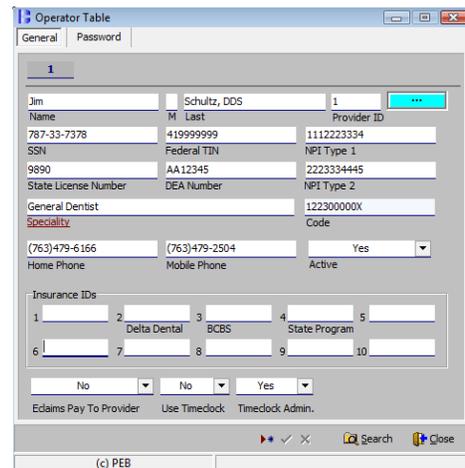
- Restorative Chart -- As a visual representation of treatment completed on valid ADA codes only. This will be recorded as Initial Treatment in XLChart™
- Date
- Patient Name
- Code
- Treatment
- Tooth
- Surface
- Value
- Provider

Practice Information:



- Practice Demographic Information
- Clinic Name
- Clinic Address and Phone
- Clinic Logo

Operator Table:



- Provider Information for all Doctors and Hygienists
- First Name
- Middle Initial
- Last Name
- Provider ID – Same as previous software
- SSN
- Federal TIN
- NPI Type 1
- State License Number
- DEA Number
- NPI Type 2
- Specialty
- Home Phone
- Mobile Phone
- Active – All convert as Yes
- Insurance ID's – If available

File Location:

?:\PB\

Files Needed

?:\PB*. * excluding Images folder

Need software and license disks if available.

Disclaimer:

The success of the conversion is largely based on the data provided. Please be aware that not all data will be transferred. Information that is incorrect or corrupt in your previous system will not be corrected by the conversion. Therefore, some information will need to be manually entered. Verification of conversion data is dependent on supplied fax documents by end user.

Special Conversion Considerations:

Conversions are in constant development, in the event you have questions about data being converted or require special consideration. Please contact your XLDentTM Representative.

Items that do not convert:

Specific areas that will not convert include, but are not limited to, the following:

- ⊗ Periodontal Charting
- ⊗ Provider Accounts Receivable Distribution
- ⊗ Payment Plans/Contract Balances
- ⊗ Outstanding Insurance Claims
- ⊗ Referrals
- ⊗ Rx Listing and Patient Rx
- ⊗ Benefit Plans / Allowed Amounts
- ⊗ Progress Notes
- ⊗ Secondary Insurance
- ⊗ Treatment Plans

Notes on Conversions:

- Primary Insurance will convert if the Responsible Party for the account is also the subscriber of the insurance. This should be manually updated after the conversion for accuracy.
- Appointments will convert with a defaulted prophylaxis code. This can be manually changed after the conversion.

Below are some additional notes concerning some of the items that will or will not be converting.

Patient ID

A new patient identification number will be assigned for all patients. The patient id number in your previous system will not be converted.

Gender

When this is not converted or not entered into current system it will default to Male.

Marital Status

Marital Status converts as Single or Married. When this is not converted or not entered into current system it will default to Other.

Preferred Dentist

When this is not converted all patients will be assigned to the default doctor.

First Visit Date

When this is not converted or the patient does not have a first visit date, it will be assigned to the date of the conversion. This is done so the New Patient Report will be accurate for new patients entered into XLDentTM. This can be manually changed.

Recall Frequency

When this is not entered into current system it will default to 0. This will have to be manually updated after loading the converted database.

Patient Status

Active and collection status patients convert to XLDentTM. Inactive accounts may convert based on quality of end users preliminary data conversion cleanup process.

Appointment Category on Appointment

When this is not converted the Appointment Category and Notes area will be blank. This can be manually updated after the conversion.

End of Month and End of Year will be processed during the conversion. You will be starting a new month and a new year after the conversion. You will want to maintain the End of Month and End of Year totals or reports from your previous system. At the end of the actual month and year, you will combine the totals from XLDentTM and the totals from your previous system to get an accurate Month to Date and Year to Date total.

If posting after conversion cutoff date in your existing practice management software, reports will be inaccurate for End of Month and End of Year due to duplicate entry.

Actual Data varies from dataset to dataset, visual representation may be different.